## **Enroling for your new Flex Benefit Program**

- 1. Log onto the Sun Life website, <u>www.mysunlife.ca</u> using your Access ID and password
- 2. Click on "Enrolment> 101258



3. Click on "Enrol in your group benefits plan"

## Welcome to Group Benefits Enrolment



4. Click "I agree"

#### Group Benefits Enrolment Disclosure

I am authorized to disclose information about my spouse and dependents, if any, in order to enrol them in this Plan.

By enrolling in this Plan, I authorize the following:

- Sun Life Assurance Company of Canada, its agents and service providers to use and exchange
  information collected in this form to underwrite, administer and adjudicate claims.
- My plan sponsor to use the information collected in this form for benefits administration and to make any necessary payroll deductions.

All information in this form is true and complete.



- 5. Verify your Personal Information.
  - Verify your address. You can either update your address within your profile or email Katie Markham (kmarkham@bluemountain.ca) to update.
  - Your beneficiary information will not be listed here. You will need to print and complete a beneficiary designation form and return it to Katie Markham in Human Resources
- 6. If you have dependents you would like to cover, ensure that "Yes" is selected under Dependent Information
- 7. Click continue

### Personal Information Step 1 of 3

Please check the information about you and your family. To change your address please make your change in SML (Sync My Life).

Personal Info	ormation			
Member ID:	123456			
First Name: Street: City:	Julie 123 Test St COLLINGWOOD	Last Name: Apt: Province/State:	Test Ontario 🗸	
Postal Code:		Work In:	Ontario V	
Salary/Pay	Salary Type	Frequency	v	
\$40,000	Actual Earnings	Annually		
Language:	English V Gender	r: Female	Date of Birth: (yyyy-mm-dd)	1978-02-05

To ensure your beneficiary nomination is up to date, please complete a Beneficiary Nomination form. The form can be obtained by selecting the Get Form link found above the Beneficiary Nomination section on your Coverage Summary page. Please return your completed Beneficiary Nomination form to your Benefits Administrator.

Beneficiary Information

Our records indicate the following Beneficiary information: No Beneficiary.

More information about eligible dependents.

Dependent Information		
Do you have eligible dependent(s) (for example, a your group benefits plan?	a spouse or child) that you war	nt to cover under
Yes		
O No		
	back	k continue

- 8. Add in your Dependent Information, if applicable
- 9. Click continue

## Dependent Information Step 1 of 3 (continued)

Please check or update the information about your dependents. For changes that cannot be updated online, please contact your Benefits Administrator. Coverage will only be provided to dependents who meet the <u>eligible dependents</u> definition for your plan.

#### 10. Select your Health and Dental coverage (Bronze, Silver or Gold)

Select Benefits Step 2 of 3

Please select your Option from "Your Benefit Plan" box below. Please note the page will be automatically refreshed each time you change your Option selection to reflect the eligible benefits under the Option selected.

Once you have selected your Medical and Dental Coverage levels please ensure to press the calculate cost now button in order for the Cost to display on the screen.

For the benefits coverage details, please click on the benefit title.

For Quebec residents only : Please note if you are refusing Medical coverage for yourself and/or your eligible dependents, you are required to provide proof of alternate coverage to your Benefits administrator.

Your Benefit Plan
You are currently enrolled in the <b>Silver</b> benefits plan. You can remain in this plan or select a new one.
OBronze
● Silver
◯Gold
○ Opt Out

11. Indicate if coverage option you would like (Single, Single + 1 or Family). Health and Dental must be the same coverage

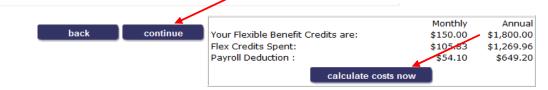
<u>Medical</u>		Monthly Cost	Annual Cost
⊖ Silver single			
Silver- family			
۲	Family		
⊖ Silver- single+1			
If you have elected Sing this coverage: Not Sele	ected V	l benefit, please desigr	nate a dependent for
	e coverage information your spo o Claims Information Application		have elsewhere,
<u>Dental</u>		Monthly Cost	Annual Cost
⊖ Silver single			
Silver- family			
۲	Family		
⊖ Silver- single+1			
If you have elected Sing this coverage: Not Sele	ected V	benefit, please design	ate a dependent for
To make changes to the	coverage information your spo	use and/or dependent	have elsewhere.

To make changes to the coverage information your spouse and/or dependent have elsewhere, please access the Group Claims Information Application.

12. Verify your current Life and Accident Insurance and STD and LTD coverage. Select any additional Optional Life and Accident Insurance you would like to apply for (proof of good health may be required). Additional premiums will be applicable.

Short Term Disability		Monthly Cost	Annual Cost
60% weekly earnings		\$23.45	\$281.40
Long Term Disability		Monthly Cost	Annual Cost
60% monthly earnings		\$30.65	\$367.80
Basic Life Insurance		Monthly Cost	Annual Cost
2x annual earnings		\$0.00	\$0.00
Optional Employee Life		Monthly Cost	Annual Cost
O Units of \$25,000	# of units 0		
○ Refused			

# 13. If you have selected additional Optional Insurance, you can click on "Calculate costs now" to review your monthly premiums. Once completed, click continue



14. <u>If you have selected Bronze coverage</u>, you will have Health Care Spending Account Dollars to utilize. You will have to the dollar amount available in the "Your Flexible Benefit Balances" section into the "Your Flexible Benefit Credits Allocations).

- If you select Gold or Silver coverage, you do not have any HCSA dollars to utilize.
- 15. Once completed, press submit

#### Allocate Flexible Benefit Credits Step 2 of 3 (continued)

Review your benefit selections to confirm your choices. Then, if you have any credits remaining, they must be allocated below under <u>your flexible benefit credits allocations</u> to one or more of the options available under your plan.

If you make any changes or allocations, select **recalculate flex balances**, check that your changes are correct and then select **submit** to complete your enrolment.

	inces			
All of your available flexible b	enefit credits have been allo	ocated.		
Your Flexible Benefit Cred	lits Allocations		/	
	 I	Monthly	Annually	
<u>HSA</u>		0.00	\$0.00	
			recalculat	e flex balances
Summary of your benefits	selections			
Summary of your benefits	s selections		Annual Flex Credit Allocation	Annual Payroll Deduction
			Credit	Deduction
Benefit	Option/coverage		Credit Allocation	Deduction \$0.00
Benefit Extended Health	<b>Option/coverage</b> Silver- family - Family		Credit Allocation \$1,450.08	Deduction \$0.00 \$530.04
Benefit Extended Health Dental	<b>Option/coverage</b> Silver- family - Family Silver- family - Family		Credit Allocation \$1,450.08 \$349.92	
Benefit Extended Health Dental Short Term Disability Long Term Disability Basic Life Insurance	<b>Option/coverage</b> Silver- family - Family Silver- family - Family 60% weekly earnings		Credit Allocation \$1,450.08 \$349.92 \$0.00	Deduction \$0.00 \$530.04 \$281.40
Benefit Extended Health Dental Short Term Disability Long Term Disability	<b>Option/coverage</b> Silver- family - Family Silver- family - Family 60% weekly earnings 60% monthly earnings		Credit Allocation \$1,450.08 \$349.92 \$0.00 \$0.00	Deduction \$0.00 \$530.04 \$281.40 \$367.80